

20 JAN 2022

ASX ANNOUNCEMENT

ASX: TMG

Commencement of Rights Trading on ASX (ASX: TMGRB)

Trigg Mining Limited (**ASX: TMG**) (**Trigg** or the **Company**) is pleased to announce that the rights to the Company's Renounceable Rights Issue announced on 18 January 2022 have commenced trading today under the ASX ticker code **TMGRB**.

The Rights Issue is being offered to shareholders registered at the Record Date of 21 January 2022 with a registered address in Australia and New Zealand (**Eligible Shareholders**) on the basis of three (3) new shares (**New Shares**) for every eight (8) shares held at an offer price of \$0.075 per share together with one (1) free attaching option for every two (2) New Shares subscribed for and issued. The free attaching options will be exercisable at \$0.15 each and expire 16 February 2024 (**New Options**). The Company will apply for quotation of the New Options.

The Rights Issue is seeking to raise approximately \$3.3 million and is partially underwritten up to \$1.5 million by Mahe Capital Pty Ltd (ACN 634 087 84) (**Mahe Capital**). Mahe Capital is acting as Lead Manager and underwriter to the Rights Issue. Each of the Company's eligible Directors intend to participate in the Offer.

Eligible Shareholders will be sent information by email or post on 25 January 2022, providing details of how to access the Prospectus and entitlement and acceptance form online.

Eligible Shareholders may take up shortfall under the Rights Issue in addition to their entitlements under the Offer. Applications for securities under the Rights Issue can be made via BPAY®.

The Closing Date for the Rights Issue is 5:00 pm (AWST) on Wednesday, 9 February 2022. Rights Trading ends on Wednesday, 2 February 2022.

This announcement was authorised to be given to ASX by the Board of Directors of Trigg Mining Limited.



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