



Announcement Summary

Entity name

TRIGG MINING LTD.

Announcement Type

New announcement

Date of this announcement

Tuesday October 05, 2021

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TMG	ORDINARY FULLY PAID	19,905,313	03/10/2021
TMGO	OPTION EXPIRING 31-OCT-2021	7,500,000	03/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRIGG MINING LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

168269752

1.3 ASX issuer code

TMG

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

TMGAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

TMG : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

19,905,313

And the date the escrow restrictions have ceased or will cease

3/10/2021

Issue date

3/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

19,905,313

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Restricted securities being released from escrow

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

TMGAD : OPTION EXPIRING 31-OCT-2021 RESTRICTED

TO (Existing Class)

ASX +security code and description

TMGO : OPTION EXPIRING 31-OCT-2021

Please state the number of +restricted securities where the escrow period has expired or is about to expire

7,500,000

And the date the escrow restrictions have ceased or will cease

3/10/2021

Issue date

3/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued



+securities in that class?

Yes

Issue details

Number of +securities to be quoted

7,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Restricted securities being released from escrow

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TMGOB : OPTION EXPIRING 15-JUL-2023	20,701,116
TMG : ORDINARY FULLY PAID	116,630,728
TMGO : OPTION EXPIRING 31-OCT-2021	30,131,250
TMGOA : OPTION EXPIRING 31-OCT-2022	14,016,446

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMGAB : ORDINARY FULLY PAID RESTRICTED	-2,117,813
TMGAD : OPTION EXPIRING 31-OCT-2021 RESTRICTED	0
TMGAE : PERFORMANCE SHARES RESTRICTED	4,235,626
TMGAF : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	5,000,000