

5 OCT 2021

ASX ANNOUNCEMENT

ASX: TMG

Secondary Trading Notice

Trigg Mining Limited (ASX: **TMG**) (**Trigg** or the **Company**) refers to the ASX announcement dated 1 October 2021 notifying of the issue of 2,117,813 fully paid ordinary shares (**Shares**) upon conversion of performance shares held by the vendors of K2O Minerals Pty Ltd (**K2O Minerals**) in connection with the acquisition of K2O Minerals on 30 September 2019 following completion of the Scoping Study relating to the Lake Throssell Project.

An Appendix 3G in relation to the issue of 2,117,813 Shares upon conversion of the Vendor Performance Shares will be lodged separately.

Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this Notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. the rights and liabilities attaching to the relevant Shares.

This announcement was authorised to be given to ASX by the Board of Directors of Trigg Mining Limited.

Keren Paterson .

Keren Paterson
Managing Director & CEO
Trigg Mining Limited

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