



ASX ANNOUNCEMENT

03 October 2019

Trigg Mining commences trading on ASX and exploration activities begin

- Completion of \$4.5 million IPO, well supported by Australian agricultural sector.
- Trigg completes acquisition to hold 100% of 2,640 km² of Sulphate of Potash Projects.
- Exploration has commenced at the Laverton Links Potash Project, with initial results expected later this quarter.

Trigg Mining Limited (ASX: TMG) (Trigg or the Company) is pleased to advise it has completed a \$4.5 million Initial Public Offer (IPO). The IPO fund raising was widely supported by the Australian public, a large resources-focussed institutional investor and the agricultural community which sees a need to address Australia's reliance on imported potassium fertilisers, necessary for our agricultural production. Under the IPO, the Company issued 22,500,000 shares at \$0.20 per share, with one free-attaching listed option for every two shares subscribed for.

The acquisition of K2O Minerals Pty Ltd, joint venture partner of the SOP Projects, was also completed under the Vendor Offer through the issue of 5,262,500 shares and 4,235,626 Vendor Performance Shares. The transaction provides Trigg Mining 100% ownership of the Projects covering some 2,640 km² of granted tenements across two Sulphate of Potash Projects 200 km east of Laverton in Western Australia, nearby established transport and energy infrastructure.

The funds raised will be largely applied to the advancement of exploration and evaluation at the Laverton Links and Lake Throssell SOP Projects. A geological team has mobilised to site ahead of a planned drilling program at the Lake Hope Campbell Prospect (a part of the Laverton Links Project), with initial results expected later this quarter.

Managing Director, Keren Paterson commented, *"We are delighted to complete the \$4.5 million IPO and ASX listing of Trigg Mining. It is a significant milestone in the journey of the company and the funds raised will be used to advance the exploration and evaluation of the Laverton Links and Lake Throssell Sulphate of Potash Projects.*

"With SOP already identified across half of Trigg's 2,640 km² of tenements, including a JORC Compliant Exploration Target, the team is eager to continue its exploration efforts across the tenure, including those areas as yet unexplored, and establishing an initial mineral resource."



"I would like to thank all of our shareholders for their support as we move towards developing this exciting agricultural minerals business and I look forward to updating the market regularly as we progress the projects."

Trigg Mining Limited

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About Trigg Mining

Trigg Mining is looking to secure Australia's sustainable agriculture future through the exploration of essential potassium fertiliser, sulphate of potash (**SOP**), necessary for global food production and human nutrition. SOP provides essential macro nutrients for plant growth without any detrimental elements, such as chloride found in muriate of potash (**MOP**). In addition, SOP can be produced sustainably through the solar evaporation of potassium-rich hypersaline brine water, without the need for large open pits or waste-rock dumps.

The Trigg Mining SOP Projects are located nearby established energy and transport infrastructure for access to Australian and international agricultural markets, approximately 200 km east of Laverton in WA and include a JORC Compliant Exploration Target. The Projects cover approximately 2,640 km² of granted tenure containing over 400 km² of salt lake playa and 300 km of interpreted paleochannels (ancient underground rivers) all highly prospective for brine hosted SOP.



Location of Trigg Mining's Sulphate of Potash Projects showing established infrastructure and the Western Australian agriculture area